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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE BANKRUPTCY ESTATE OF NORSKE
SKOGINDUSTRIER ASA

Debtor in a
Foreign Proceeding.

THE BANKRUPTCY ESTATE OF NORSKE
SKOGINDUSTRIER ASA,

Plaintiff,

vs.

CYRUS CAPITAL PARTNERS, L.P., *et al.*,

Defendants.

Chapter 15

Case No. 18-13571 (mg)

Adv. Pro. No. 18-01846 (mg)

THE CYRUS DEFENDANTS' EXHIBIT LIST

Pursuant to Paragraph 4 of the Order Establishing Procedures For Remote Evidentiary Hearing At 9:30 AM, January 25, 2021, In Connection With Motions to Dismiss (ECF No. 70), the Cyrus Defendants are refiled exhibits previously submitted in support of the Cyrus Defendants' Motion to Dismiss (ECF Nos. 27-30) and in support of the Cyrus Defendants' Reply In Support of Their Motion to Dismiss (ECF Nos. 55-58) and renumbering the exhibits as follows:

Exhibit No.	Description
1	Knut Ro Curriculum Vitae
2	§5-9 of the Norwegian Recovery Act (English Translation)
3	Ot.prp.nr.50 (1980-1981) (NOU page 302) (English Translation)
4	Damages and Compensation Claims – Points of Departure (English Translation)
5	HR-1994-80-B; Rt-1994-792 (English Translation)
6	Commentary Regarding Recovery Claims Act, section 5-11. Voiding of Transaction Where the Other Party Was Not Acting In Good Faith (English Translation)
7	Excerpts from Kristian Huser: Volume 3: Voiding a Transaction (English Translation)
8	§17 of the Norwegian Public Company Liabilities Act (English Translation)
9	Odelsting Proposition No. 55 (English Translation)
10	Excerpts from Aksjeloven – Limited Companies Act No. 44 (Chapter 6-12 Management, 6.13 Supervisory Responsibility) (English Translation).
11	NOU 1972:20 Debt Negotiations and Bankruptcy (English Translation)
12	Ot.prp.no.50 (1980-1981) (NOU page 302) (English Translation)
13	Excerpts from Kristian Huser: Volume 3: Subjective Annulment (English Translation)
14	Rt-1982-1232 (English Translation)
15	LE-1990-181 (English Translation)
16	Rt-2001-1136 (216-2001) (English Translation)
17	Ot.prp.nr.23 (1996-1997) (English Translation)
18	HR-2017-2375-A (English Translation)
19	Excerpts from Aksjeloven – Limited Companies Act No. 44 (English Translation)
20	HR-1998-18-B; Rt-1998-276 (English Translation)

21	Damages and Legal Subjectivity (English Translation)
22	HR-1993-130-B; Rt-1993-1399 (English Translation)
23	HR-2008-1031; Rt-2008-833 (English Translation)
24	HR-2008-498-A; Rt-2008-385 (English Translation)
25	HR-2019-1073-A (English Translation)
26	Rt-1981-1215 (English Translation)
27	HR-2009-2318-A; Rt-2009-1568 (English Translation)
28	Plaintiff's Amended Answers and Objections to Defendants' First Set of Interrogatories
29	Notice to Holders of Norske Skog AS

Dated: January 21, 2021
New York, NY

By: /s/ Duane L. Loft
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